

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,405.3	-48.1	-0.19%
BSE Sensex	83,239.5	-170.2	-0.20%
GIFT Nifty*	25,507.5	+12.5	+0.05%
Dow Jones	44,828.53	344.11	0.77%
S&P 500	6,279.35	51.93	0.83%
NASDAQ	20,601.10	207.97	1.02%
FTSE 100	8,823.20	48.51	0.55%
CAC 40	7,754.55	16.13	0.21%
DAX	23,934.1	144.0	0.61%
Shanghai*	3,460.0	-1.2	-0.03%
Nikkei 225*	39,836.63	50.73	0.13%
Hang Seng*	23,759.5	-310.4	-1.29%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	66.9	-0.3	-0.42%
Oil (Brent)	68.6	-0.3	-0.36%
Gold	3,330.3	3.8	0.11%
Silver	36.7	-0.2	-0.43%
Copper	10,120.0	75.0	0.75%
Cotton	0.68	0.00	0.58%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	-0.39
USD/INR	85.31	-0.40	-0.47
GBP/INR	116.53	-0.82	-0.70
EUR/INR	100.57	-0.31	-0.30
DX Index	96.80	0.03	0.03

VIX	Value	Change (Pts)	Change (%)
India VIX	12.39	-0.06	-0.48%
S&P 500 VIX Apr 24	16.38	-0.26	-1.56%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.345	0.000
US 10-Year Yield	4.265	-0.018

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 48 points lower at 25,405 on Thursday.

Aegis Logistics

The company commissioned a 48,000 MT LPG cryogenic terminal at Pipavav for storage and terminalling on behalf of associate Aegis Vopak.

Biocon

The company's subsidiary Biocon Biologics received EU approval for Denosumab biosimilars Vevzuo and Evfraxy for osteoporosis and bone-related cancer conditions.

Godrej Industries

The company's chemicals business will invest over ₹750 crore to expand capacities across key products and boost renewable energy use to 75%.

Indian Energy Exchange

The company achieved 10,852 MU trade in June'25 (↑6.5% YoY) and 32,382 MU in Q1 FY'26 (↑15% YoY), with REC trade, RTM, and Green Market volumes rising sharply, while DAM prices fell on lower summer demand and higher supply.

IndiGrid

The company partnered with IFC to develop a 180 MW/360 MWh battery storage project in Gujarat with ₹460 crore IFC funding support.

Kaynes Technology

The company approved a \$17.7 million further investment in Singapore-based subsidiary Kaynes Holding for business expansion and strategic acquisitions.

NBCC

The company secured ₹65.73 crore orders including ₹43.9 crore from RGIPT and ₹21.83 crore from NVS, and signed MoU to redevelop Siri Fort Auditorium, New Delhi.

ONGC

The company signed a Heads of Agreement with Mitsui O.S.K. Lines to build, own, and operate two VLECs for supplying ethane to OPaL.

Tata Power

The company's subsidiary TPREL commissioned a record 752 MW solar capacity in Q1 FY26, raising total utility-scale ops to 5.6 GW.

Uno Minda

The company, via subsidiary UnoMinda EV Systems, completed acquisition of Germany-based e-drive business assets and IP from Friwo Group.

Vedanta

The company reported Q1FY26 production with record alumina at 587 kt, up 9% YoY and 36% QoQ, Zinc Int'l mined metal up 50% YoY and 12% QoQ, Ferro Chrome up 150% QoQ, and power sales at 4,289 MU, up 11% QoQ.

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